



HERITAGE SOCIETY

UNIVERSITY OF THE PACIFIC

Letter of Intent for a Legacy Gift

As evidence of my/our desire to provide a legacy of support to University of the Pacific, I/we hereby inform Pacific's Office of Estate and Gift Planning, that I/we made a provision to Pacific in my/our estate plan. I/We understand that this commitment is revocable and can be modified by me/us at any time.

Name	Date of Birth	Second Name (if joint)	Date of Birth
School (if applicable)	Class	School (if applicable)	Class
Address	City	State	Zip Code
() Phone	() Fax	E-mail	

Type of Legacy Gift

Please complete the following information to ensure that our records accurately reflect the details of your gift. I/We have made a gift to Pacific in the amount of \$ _____ (If your gift is a percentage of your estate, please estimate the present dollar value of your gift).

My/our gift is made from (check all that apply):

Will Trust Retirement Plan/IRA Insurance Policy Other Asset

This gift will be distributed to Pacific after (check one): My death or My death and my spouse/partner's death or Other

I/We understand that, by stating an amount, my/our estate is not legally bound by this statement, and I/we may choose to add, subtract, or revoke this provision at any time, at my/our sole discretion. (Pacific kindly requests notification any time you make changes to your gift).

Legacy Gift Designation & Recognition

My/our gift is designated to the university's area of greatest need; or

I/we designate my/our gift for: _____ and I/we understand that in the unlikely circumstance my/our designation is unavailable when the gift is realized, the university president shall direct the gift to the university's area of greatest need in a manner most consistent with my/our wishes.

As a legacy donor, University of the Pacific would like to recognize you as a member of its legacy donor recognition society. Please choose one:

You may publish my/our name(s) on donor lists as motivation for others to leave a legacy gift; or.

I/We prefer to remain anonymous. Please do not publish my/our name(s) on any donor lists.

Donor Signature	Donor Signature	Date
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OFFICE OF ESTATE & GIFT PLANNING

3601 Pacific Avenue, Stockton, CA 95211
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 legacy@pacific.edu | legacy.pacific.edu

Legal Name: University of the Pacific
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 Federal Tax ID Number: 94-1156266